



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

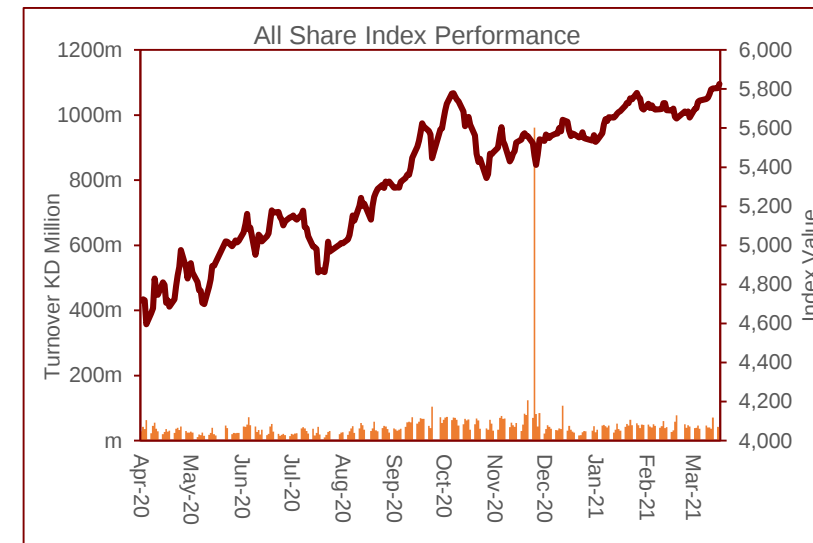
Wednesday, May 26, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,241.17	-0.48	-0.70	2.17	8.14	12.63	36.98 KWD	2.07	32.86
Kuwait Premier Index	6,783.96	-0.41	-0.55	2.48	7.32	12.17	27.72 KWD	2.22	34.93
Kuwait Main Index	5,181.51	-0.68	-1.16	1.23	10.74	14.02	9.27 KWD	1.60	26.83
NIC 50	7,585.50	-0.45	-0.60	2.40	7.25	12.17	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,393.41	-0.39	-0.28	2.27	6.02	10.37	20.70 KWD	1.38	35.93
Telecom	1,075.36	-0.29	-2.11	-2.81	-3.53	-2.44	3.31 KWD	0.61	14.00
Industrials	1,151.90	0.06	0.37	8.20	25.09	29.27	4.12 KWD	0.85	14.13
Financial services	1,139.30	-1.16	-1.60	1.48	15.68	22.54	2.96 KWD	0.81	11.00
Real estate	1,163.35	-0.64	-2.91	1.22	14.42	22.12	2.52 KWD	0.68	45.81
Basic materials	1,126.18	-1.69	-3.48	-4.39	3.41	25.33	1.02 KWD	1.75	9.66
Health care	793.00	-0.12	-0.33	-0.04	-2.13	-4.07	0.39 KWD	4.58	40.51
Consumer services	810.84	1.41	-0.13	9.64	14.56	8.64	0.50 KWD	0.90	12.78
Insurance	1,250.45	-2.28	-1.82	-1.06	4.11	8.15	0.49 KWD	0.87	8.76
Consumer Disc	948.02	-1.55	-2.21	4.96	12.12	15.81	0.25 KWD	1.37	9.00
Energy	1,422.92	-0.87	3.51	8.86	16.13	11.40	0.30 KWD	1.06	14.47
Technology	691.13	-4.04	-2.66	-11.21	15.85	37.48	0.01 KWD	0.82	0.00
Utilities	655.26	0.00	-1.19	-2.35	-7.09	-10.11	0.28 KWD	3.93	22.34

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,471.55	0.23	1.35	0.58	5.77	20.60	9,646 SAR	2.62	21.73
Qatar (QE Index)	10,628.25	0.18	-0.17	-2.15	2.64	2.30	540 QAR	1.66	20.00
Dubai (DFMGI)	2,825.22	0.95	2.70	8.44	10.78	13.37	305 AED	1.56	28.83
Abu Dhabi (ADI)	6,564.31	-1.03	0.71	8.56	11.02	30.11	940 AED	1.79	12.45
Bahrain (BAX)	1,538.96	0.06	0.14	3.64	5.55	3.30	16 BHD	1.24	21.88
MUSCAT SE INDEX	3,836.28	-0.04	-0.82	2.00	3.44	4.85	5 OMR	0.81	13.25
Developed Markets									
MSCI World Index	2,969.51	0.90	0.76	0.91	5.47	10.24			
U.S. (S&P 500)	4,195.99	0.97	0.78	0.17	5.42	11.50			
U.K. (FTSE 100)	7,026.93	0.13	-0.14	0.55	4.39	8.48			
Japan (Topix)	1,920.67	0.84	0.84	1.18	-1.71	6.43			
Emerging Markets									
MSCI EM Index	1,351.95	1.65	1.16	-0.16	2.21	4.20			
China (SSE Composite)	3,593.36	3.06	3.06	4.25	4.40	3.46			
India (Sensex)	51,017.52	0.94	0.96	4.59	3.06	6.85			



What Move the GCC markets ,

Oil Prices

Oil prices were steady on Wednesday as concerns a possible resumption in Iranian supply would cause a glut were offset by hopes for stronger U.S. fuel demand after a drop in weekly inventory estimates by the American Petroleum Institute, Brent crude oil futures for July gained 5 cents, or 0.1%, to \$68.70 a barrel.

Kuwait Market

The market closed today down by 0.48%, value traded 49.8 million KD, Premier market value traded reached 29.5 million KD and closed at 6,783 change by 0.41%.

Saudi Market

The Market closed up by 0.23%, today market Performance is linked to oil prices raised to \$68.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



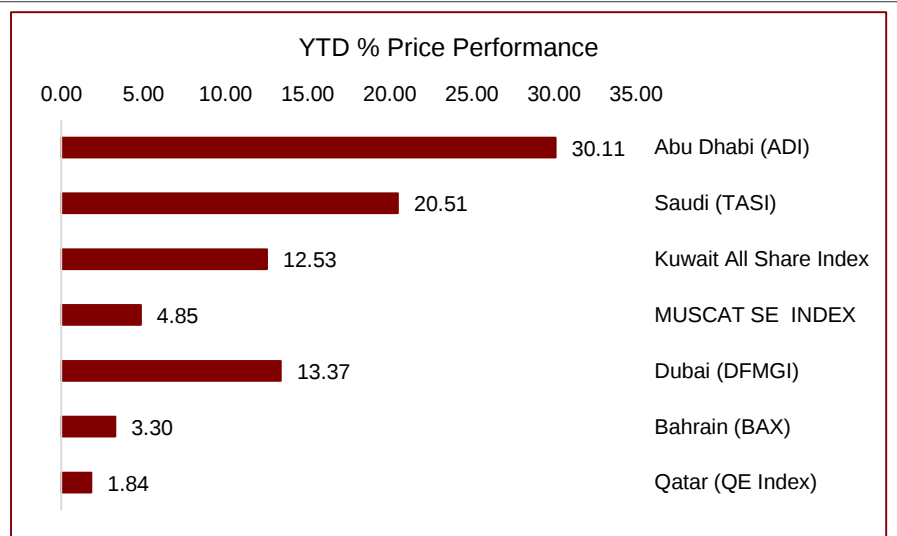
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.832	-0.60	-0.60	1.34	3.35	4.25	6.03 KWD	1.56	27.00
KFH	0.746	-0.13	-0.53	2.90	6.56	20.89	6.32 KWD	3.35	32.00
Zain	0.587	-0.34	-1.84	-2.65	-2.98	-3.14	2.55 KWD	2.28	14.00
BOUBYAN BANK	0.672	-0.88	0.30	2.60	16.63	24.23	2.16 KWD	3.54	34.00
Agility	1.053	0.19	1.64	10.87	44.77	55.47	2.13 KWD	1.74	47.43
Saudi Arabia									
ARAMCO	35.30	-0.28	-0.28	-0.14	-1.81	1.00	7,079.81 SAR	7.00	35.32
SABIC	122.20	0.66	1.32	-1.13	4.43	20.91	364.19 SAR	2.12	35.00
STC	122.60	0.49	2.15	-2.52	-2.37	16.79	243.99 SAR	3.74	21.82
AL-RAJHI BANK	101.80	-0.20	0.39	2.93	3.04	38.32	254.99 SAR	4.31	21.69
NCB	53.30	-1.48	-1.29	-5.63	0.94	23.64	242.25 SAR	1.94	13.87
United Arab Emirates									
ETISALAT.AD	21.92	-1.08	-0.54	3.49	1.29	29.70	192.72 AED	4.31	20.95
FAB.AD	16.46	-2.60	0.24	15.59	12.74	27.60	184.55 AED	1.79	17.95
EMIRATES NBD	13.60	4.62	5.84	9.24	18.26	32.04	82.12 AED	0.99	12.55
DB ISLAMIC BK	4.89	0.20	4.71	9.89	7.47	6.07	35.33 AED	0.98	14.27
EMAAR PROPERT	4.07	-0.25	0.99	9.12	14.97	15.30	29.21 AED	0.52	11.85
Qatar									
QNB	17.37	-0.74	-1.35	-2.29	-2.78	-1.91	161.64 QAR	1.75	15.04
INDUSTRIES QAT	12.68	2.59	2.57	-5.27	6.86	17.48	74.78 QAR	2.25	23.11
QA ISLAMIC BK	17.12	-0.17	-0.46	-1.09	4.56	0.58	40.52 QAR	1.83	13.87
MASRAF AL RAYA	4.41	0.11	-0.86	-1.41	2.68	-2.76	33.00 QAR	2.41	14.98
MESAIEED PETRO	1.88	0.32	-0.42	-2.75	0.91	-8.30	23.53 QAR	1.51	27.54
OMAN									
BANK MUSCAT	0.392	-0.51	-1.51	0.51	2.08	8.89	1.41 OMR	0.70	8.33
OMANTEL	0.788	0.00	-1.50	2.07	0.00	8.84	0.59 OMR	1.11	7.69
BANK DHOFAR	0.115	-0.86	-4.17	5.50	8.49	18.56	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.164	0.61	0.00	3.16	8.67	1.88	0.26 QAR	0.49	12.71
OMINVEST	0.306	1.31	1.97	0.00	-3.12	-8.28	0.25 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
12-May-21	19.83%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%
19-May-21	19.83%	11.70%	0.06%	1.07%	0.31%	4.61%	2.65%	10.22%	5.03%	4.19%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.48 % The leading sector bottom performance indices today are Technology -4.04 % Insurance -2.28 % Basic materials -1.69 % respectively

from YTD performance perspective the best sector performance is Industrials by 29.27 % while the bottom sector performance is Utilities by -10.11 %

Telecommunication sector are down today by -0.29 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -15.07 %

KSA

Saudi Armco have negative performance today by -0.28 %, SABIC have positive performance today by + 0.66 %

STC has a positive performance today by + 0.49 %, Al Rajhi Bank have negative performance today by -0.20 %

UAE

ETISALAT AD closed down by 1.08 % and act defensively with COVID19



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